

NEBRASKA CHARITIES CONFERENCE 2013

Tuesday, June 25

Norfolk

Northeast Community College

Lifelong Learning Center

Welcome (9:00)

Nebraska Attorney General's Office

The Road to Our Office is Paved with Good Intentions (9:05 – 11:05)

Audrey Sautter, Assistant Attorney General, Nebraska Attorney General's Office Consumer Protection Division

Synopsis: The Attorney General's Office is responsible for oversight of charitable entities in Nebraska. This presentation will provide an overview of that oversight and will detail the Attorney General's role in regard to the Nebraska Nonprofit Corporation Act, the Nebraska Uniform Trust Code and the Nebraska Uniform Prudent Management of Institutional Funds Act. It will also highlight the top ten ways for a charitable entity to become the subject of an investigation by the Attorney General's Office. In addition, our office will cover the role federal tax exemption plays on the state level which will include a discussion of Form 990PF filing requirements and automatic revocation of tax exemption.

Break (11:05 – 11:15)

Filings with the Secretary of State: Paperwork with a Purpose (11:15 – 12:00) (Video-Conference)

Grace Willnerd, Assistant General Counsel, Nebraska Secretary of State's Office

Synopsis: This presentation will provide information about the various documents filed with the Secretary of State pursuant to the Nebraska Nonprofit Corporation Act. Also included will be information about incorporation, filing requirements and administrative dissolution.

Lunch (12:00 - 12:30)

Understanding Your Financial Responsibilities as a Nonprofit Within the Unemployment System (12:30 – 1:15)

Jim Kubovy, Nebraska Department of Labor, UI Tax Field Manager

Synopsis: This presentation will cover a basic understanding of rights and responsibilities of employers within the unemployment system, especially nonprofits with a 501(c)(3) tax-exemption. Pros and cons of two funding options will be discussed. The session will also include information on how to be proactive and avoid common unemployment pitfalls.

Overview of Nebraska's Charitable Gaming Laws – Compliance Required (1:15 - 2:00)

Deb Weber, Gaming Policy Analyst, Nebraska Department of Revenue

Synopsis: This session will provide an overview of Nebraska charitable gaming laws which affect nonprofit organizations. Additionally, discussion will focus on the types of fundraising activities involving gaming permissible in Nebraska.

Break (2:00 – 2:15)

Nebraska Sales Tax and Nonprofit Organizations (2:15 – 3:00)

Las Florez, Revenue Educator, Nebraska Department of Revenue

Synopsis: The Nebraska Department of Revenue serves the public by administering the state revenue laws with integrity, efficiency and consistency. This presentation will provide an overview of Nebraska Sales and Use tax and the nonprofit organization's responsibility for collecting and remitting it. Specific topics to be discussed include Nebraska Resale or Exempt Sales Certificates, exceptions and fundraisers.

Protecting Personal Information: A Guide for Nonprofits (3:00 – 4:00)

Ryan Sothan, Consumer Outreach Coordinator, Nebraska Attorney General's Office Consumer Protection Division

Synopsis: For many nonprofits, the expense and diligence needed to protect patron and employee data can be overwhelming. This presentation will cover what rights an individual has under state law if his or her personal information is compromised. It will also detail five steps you can take to protect your patrons, your employees and yourself from a data breach.